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 ABN 75 117 203 899



## Personal Loan Application

<b>Loan Details</b> <input type="checkbox"/> Debt Consolidation <input type="checkbox"/> Motor Vehicle/Bike/Boat <input type="checkbox"/> Home Improvement <input type="checkbox"/> Travel <input type="checkbox"/> Furniture Purchase <input type="checkbox"/> Other.....	<b>Loan amount</b> \$	<b>Loan Term</b> <input type="checkbox"/> 1 <input type="checkbox"/> 5 <input type="checkbox"/> 2 <input type="checkbox"/> 7 <input type="checkbox"/> 3      Years		
<b>If purchasing a Motor Vehicle/Bike/Boat, please provide the following information</b>				
Make	Model	Year	Purchase Price \$	Deposit \$

## Personal Details

	Applicant 1	Applicant 2
<b>Title</b>		
<b>First name</b>		
<b>Middle name</b>		
<b>Surname</b>		
<b>Date Of Birth</b>		
<b>Gender</b>	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female
<b>Marital status</b>	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> De-facto <input type="checkbox"/> Divorced	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> De-facto <input type="checkbox"/> Divorced
<b>Number Of dependants</b>		
<b>Drivers licence no</b>	Expiry	Expiry
<b>Residential Address</b>		
<b>Suburb &amp; Postcode</b>		
<b>Length of Residence</b>		
<b>Previous address</b> (if current less than 2 years)		
<b>Years at previous</b>		
<b>Phone Home</b>		
<b>Mobile</b>		
<b>Email</b>		

## Employment Details

<b>Type of Employment</b>	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> Contract <input type="checkbox"/> Self employed	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> Contract <input type="checkbox"/> Self employed
<b>Employer Name</b>		
<b>Employer Address</b> (plus Suburb & Postcode)		
<b>Occupation</b>		
<b>Years Employed</b>		
<b>Contact Person</b>		
<b>Position</b>		
<b>Phone Work</b>		
<b>Previous Employer</b> (if Less than 2 Years)		
<b>Occupation</b>		
<b>Years Employed</b>		

### Reference Details

	Applicant 1	Applicant 2
<b>Nearest Relative Not living with you</b>		
<b>Full Address</b>		
<b>Home Phone (Landline)</b>		

### Income Details

	Applicant 1	Applicant 2
<b>Gross salary</b>	Wkly/fort/mthly/yearly	Wkly/fort/mthly/yearly
<b>Rental Income</b>	Wkly/fort/mthly/yearly	Wkly/fort/mthly/yearly
<b>Other Income</b>	Wkly/fort/mthly/yearly	Wkly/fort/mthly/yearly

### Assets & Liabilities

Type	Value/Limit	Payment Per Month	Amount Owning	Financier	Owned by	Refinance
<b>Home /Rent</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Other Property</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Savings/Cash</b>						
<b>Motor Vehicle 1</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Motor Vehicle 2</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Superannuation</b>						
<b>Home Contents</b>						
<b>Personal Loans</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Credit Card # 1</b>						<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Credit Card # 2</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Store Card</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Other</b>						<input type="checkbox"/> Yes <input type="checkbox"/> No

<b>Total</b>	\$	\$	\$
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### Declaration

	Applicant 1	Applicant 2
Are you 18 years of age or over	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been shareholders or officers of any company of which a manager receiver administrator or liquidator has been appointed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there any unsatisfied judgment entered in any court against you, or any company of which you are or were a shareholder or officer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has any application in respect of this loan ever been submitted by you or any other person to any other lender?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been known by another name?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a permanent resident in Australia?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

### Privacy Disclosure and Consent

Excellence Finance will collect personal information about you in order to process your application. If you do not provide us with your personal information we are unable to process your application.  
 The personal information about you for the purpose of arranging or providing credit, insuring credit and for direct marketing of products and services offered by Excellence Finance.

The information provided by you will be held by Excellence Finance. You can gain access to the information held about you by contacting Excellence Finance. You have the right to request not to receive direct marketing material.

I/We agree that by Excellence Finance, any mortgage broker, mortgage manager, and any other person or company who at any time provides or has any interest in the credit can do any of the following at any time.

**1.Consumer information**

Seek and use consumer credit information about me/us to assess an application for commercial credit or consumer credit.

**2.Exchange of information between credit providers**

Seek from and use or give to another credit provider any information about my/our account, credit worthiness, credit standing, credit history or credit capacity. In particular, the Manager may provide a bank opinion on me/us.

**3.Provide information to credit reporting agencies**

Give to a credit reporting agency personal or commercial information about me/us. The information may include identity particulars; the fact that credit has been applied for and the amount; the fact that the Manager is a current credit provider to you; payments which become overdue more than 60 days, and for which action is commenced; advice that payments are no longer overdue; advice that cheques drawn by you have been dishonoured more than once; in specified circumstances that in the opinion of the Manager you have committed a serious credit infringement; and the credit provided to you by the Manager has been paid or otherwise discharged.

**4.Provide information to Guarantors**

Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me/us.

**5.Disclosure of Personal information**

Disclose personal information about me/us as required by law, or to organisations involved in providing credit to me/us, or any associate, or contractor of the manager, (including, for example, stationary printing houses, mail houses, lawyers, accountants), or people considering acquiring or taking an interest in your business, or your assets.

If I/We do not provide personal information, the Manager may be unable to provide credit.

I/We also understand and agree the manager and other intermediaries may be paid and retain fees, margins and commissions in respect of the credit arranged by the manager.

### Signatures

I/We declare that the information stated within the loan application is true and correct in every particular.  
 I/We authorised Bank/Lender to make any enquiries in relation to this application.

Name	
Signature	
Date	/ /

Name	
Signature	
Date	/ /